

Sridhar G. Mudaliar
M.Com. LL.B. F.C.S.
Company Secretary

22-A, Hanuman Nagar,
Off: Senapati Bapat Road,
Model Colony, Pune 411 016
Tel: 25655319

To,
The Board of Directors,
Mitcon Consultancy & Engineering Services Limited,
Kubera Chambers, Shivaji Nagar,
Pune – 411005

I hereby certify, subject to Note (1) mentioned at the end of the report, that the Reconciliation of Share Capital Audit Report for the quarter ended 30th June 2020 in accordance with regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialized form as per the information received on email from **M/s Link Intime India Private Limited**, Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai- 400 083 and branch office at 202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune 411001 of **Mitcon Consultancy & Engineering Services Limited**, having Registered office at First Floor, Kubera Chambers, Shivaji Nagar Pune -411005 is as under.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
{As per Regulation 76 of SEBI (Depositories and Participants) Regulations 2018}
(Separate for each ISIN)

Sr. No.		
1.	For Quarter Ended:	30 th June 2020
2.	ISIN: Scrip code NSE symbol	INE 828001033 Not Applicable MITCON
3.	Face Value:	Rs.10 each.
4.	Name of the company:	Mitcon Consultancy & Engineering Services Limited
5.	Registered Office Address:	Kubera Chambers, Shivaji Nagar Pune-411005
6.	Correspondence Address:	Secretarial Department, Kubera Chambers, Shivaji Nagar Pune-411005
7.	Telephone and Fax Nos:	Tel. +91 20 25534322, 3309 Fax +91 20 25533206

8.	Email address & website:	cs@mitconindia.com http://www.mitconindia.com	
9.	Names of the Stock Exchanges here the Company's securities are listed:	NSE (SME Platform viz; Emerge)	
10.	Issued Capital:	Category Equity	No. of shares 1,34,21,526
11.	Listed Capital (Exchange-wise): (as per company's records)	NSE (SME Platform)	1,34,21,526 (Percentage of Total issued equity Capital- 100.00%)
12.	Held in dematerialized form in CDSL	42, 96,000	(32.00%)
13.	Held in dematerialized form in NSDL:	81, 65,526	(60.85%)
14.	Physical:	9, 60,000	(07.15%)
15.	Total No. Of shares (12+13+14)	1, 34, 21,526	(100.00%)
16.	Reasons for difference, if any, between (10and 11), (10and 15), (11and 15):	N.A.	
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:		

Particulars** *	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimate to CDSL	Whether intimate to NSDL	In-prin. appr. Pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction

18. Register of Members is updated Yes
(Yes/No)
(If not, updated up to which date)
19. Reference of previous quarter N.A.
with regards to excess
dematerialized shares, if any.
20. Has the company resolved the N.A.
matter mentioned in point no. 19
above in the current quarter? If
not, reason why?
21. *Mention the total no. of requests, if any, confirmed after 21 days and the
total no. of requests pending: Nil - *subject to note mentioned below.*

Total No. of demat requests	No. of requests	No. of shares	Reasons of delay
Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

Note: pursuant to SEBI Circulars vide no. SEBI/ HO/ MIRSD/ DOP/ CIR/P/2020/62 dated April 16, 2020, No. SEBI/HO/MIRSD/DOP/CIR/P/2020/72 dated April 24, 2020 and SEBI/HO/MIRSD/DOP/CIR/P/2020/112 dated June 30, 2020 issued by Securities Exchange Board of India (the SEBI), has given relaxation in timelines for compliance with regulatory requirements by DPs /RTA in view of the prevailing situation due to COVID-19 pandemic.

22. Name, Telephone and Fax No. of the Compliance Officer of the Co.: Ankita Agarwal
Company Secretary and Compliance Officer
Membership number: A49634
Email ID : cs@mitconindia.com
Tel. No. 020-66289135
23. Name, Address, Tel and Fax No. of the Auditor: Sridhar G. Mudaliar
Company Secretary
22-A, Hanuman Nagar,
Off. Senapati Bapat Road,
Model Colony, Pune – 411 016
FCS No. 6156 C.P. No. –2664
Phone : 020-25655319
Email ID: sridhar@clcindia.net
24. Appointment of common agency Link Intime India Pvt. Ltd

for share registry work, if yes
(name and address)

Mumbai Office:
C-101, 1st Floor, 247 Park,
Lal Bahadur Shastri Marg, Vikhroli
(West) Mumbai- 400083

Pune Office:
202 A Wing, Second Floor, Akshay
Complex, off Dhole Patil Road, Near
Ganesh Mandir, Pune-411 001

Reg. No. INR000004058

Website : www.linkintime.co.in

Email ID: pune@linkintime.co.in

25. Any other detail that the auditor Nil
may like to provide, (e.g. BIFR
company, delisting from SE,
company changed its name etc.):

Note (1): I could not verify the data physically for this certificate as an effect of the order of the State Government and Local bodies to observe social distancing to avoid spread of the pandemic of Covid -19

Sridhar Mudaliar

FCS No. 6156

C.P. No. 2664

Date: 15th July 2020

Place: Pune

UDIN: F006156B000451029