

Sridhar G. Mudaliar
M.Com., LL.B., F.C.S.

22-A, Hanuman Nagar,
Off: Senapati Bapat Road,
Model Colony, Pune -411 016
Tel: 25655319

Company Secretary

To,
The Board of Directors,
Mitcon Consultancy & Engineering Services Limited,
Kubera Chambers, Shivaji Nagar,
Pune – 411005

I have examined the Register of Members, Beneficiary details given by the depositories and other records/documents maintained by Link Intime India Private Limited, Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikroli (West) Mumbai- 400 083, of **Mitcon Consultancy & Engineering Services Limited**, having Registered office at First Floor, Kubera Chambers, Shivaji Nagar Pune -411005 for issuing certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 and CIR/MRD/DP/30/2010 dated 6th September, 2010 issued by Securities and Exchange Board of India for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialised form. To the best of my knowledge and according to the information and explanations given to me and as shown by records examined by me, I hereby certify the Reconciliation of Share Capital Audit Report for the quarter ended 30th September 2018, is as under:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

{As per Regulation 55A (1) SEBI (Depositories and Participants) (Second Amendment) Regulation 2003}

1)	For Quarter Ended Scrip Code NSE symbol	30 th September 2018 MITCON MITCON
2)	ISIN	INE 828001033
3)	Face Value	Rs. 10/-
4)	Name of the Company	MITCON CONSULTANCY & ENGINEERING SERVICES LIMITED
5)	Registered Office Address	KUBERA CHAMBERS, SHIVAJI NAGAR PUNE- 411005
6)	Correspondence Address	KUBERA CHAMBERS, SHIVAJI NAGAR ,PUNE- 411005
7)	Telephone & Fax Nos.	Tel. +91 20 66289148 Fax +91 20 66289148




8)	Email Address Website	cs@mitconindia.com http://www.mitconindia.com					
9)	Names of the Stock Exchanges where the company's securities are listed	NSE (SME Platform viz; Emerge)					
		No. of Shares	% of Total Issued Capital				
10)	Issued Capital	1,21,00,000	100%				
11)	Listed Capital (Exchange-wise) (as per company's record) BSE Listed	1,21,00,000	100%				
12)	Held in dematerialized form in CDSL	33,58,000	27.75%				
13)	Held in dematerialized form in NSDL	77,62,000	64.15%				
14)	Held in Physical Mode	9,80,000	08.10%				
15)	Total No. of Shares (12+13+14)	1,21,00,000	100%				
16)	Reasons for difference, if any, between (10&11), (10&15), (11&15)	N.A.				-	
17)	Certifying the details of changes in share capital during the quarter under consideration as per table below: Not Applicable						
	Particulars **	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
	-	-	-	-	-	-	-
	** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
18)	Register of Members is updated (Yes/No)	Yes					



	(If not, updated upto which date)			
19)	Reference of previous quarter with regards to excess dematerialized shares, if any.	N.A.		
20)	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reasons why?	N.A.		
21)	Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending: Not Applicable			
	Total No. of Demat requests	No. of requests	No. of shares	Reasons of delay
	Confirmed after 21 days	-	-	-
	Pending for more than 21 days	-	-	-
22)	Name, Telephone & Fax no. of the Compliance Officer of the Company	Ankita Agarwal Compliance Officer Membership number : A49634 Email ID: cs@mitconindia.com Tel. No. 020-66289148		
23)	Name, Address, Tel. & Fax No., Registration No. of the Auditor	SRIDHAR G. MUDALIAR Company Secretary 22-A, Hanuman Nagar, Off. Senapati Bapat Road, Model Colony, Pune – 411 016 FCS No. 6156 C.P. No. -2664 Phone : 020-25655319 Mobile No: 9923202403 Email ID: sridhar@clcindia.net		



24)	Appointment of common agency for share registry work	Link Intime India Pvt. Ltd, C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikroli (West) Mumbai- 400 083
25)	Any other detail that the auditor may like to provide (e.g BIFR Company, de-listing from Stock Exchange, company changed its name etc.)	Nil


SRIDHAR G. MUDALIAR
COMPANY SECRETARY
FCS NO: 6156
CP NO: 2664
DATE 08.10.2018
PLACE: PUNE

