

Sridhar G. Mudaliar
M.Com. LL.B. F.C.S.
Company Secretary

22-A, Hanuman Nagar,
Off: Senapati Bapat Road,
Model Colony, Pune 411 016
Tel: 25655319

To,
The Board of Directors,
Mitcon Consultancy & Engineering Services Limited,
Kubera Chambers, Shivaji Nagar,
Pune – 411005

I have examined the Register of Members, Beneficiary details given by the depositories and other records/documents maintained by Link Intime India Pvt. Ltd, Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai- 400083 and branch office at 202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune 411001 of **Mitcon Consultancy & Engineering Services Limited**, having Registered office at First Floor, Kubera Chambers, Shivaji Nagar Pune - 411005 for issuing certificate, in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialised form. To the best of our knowledge and according to the information and explanations given to us and as shown by records examined by us, I hereby certify that Reconciliation of Share Capital Audit Report for the quarter ended 31st December 2019 is as under:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
{As per Regulation 76 of SEBI (Depositories and Participants) Regulations 2018}
(Separate for each ISIN)

Sr. No.		
1.	For Quarter Ended:	31 st December 2019
2.	ISIN:	INE 828O01033
	Scrip code	Not Applicable
	NSE symbol	MITCON
3.	Face Value:	Rs.10 each.
4.	Name of the company:	Mitcon Consultancy & Engineering Services Limited
5.	Registered Office Address:	Kubera Chambers, Shivaji Nagar Pune-411005
6.	Correspondence Address:	Secretarial Department, Kubera Chambers, Shivaji Nagar Pune-411005



7. Telephone and Fax Nos: Tel. +91 20 25534322, 3309
Fax +91 20 25533206
8. Email address & website: cs@mitconindia.com
http://www.mitconindia.com
9. Names of the Stock Exchanges here the Company's securities are listed: NSE (SME Platform viz: Emerge)
10. Issued Capital: Category No. of shares
Equity 1,34,21,526
11. Listed Capital (Exchange-wise): NSE (SME Platform) 1,34,21,526
(as per company's records) (Percentage of Total issued equity capital-100%)
12. Held in dematerialized form in CDSL 43,10,000 (32.11%)
13. Held in dematerialized form in NSDL: 81,51,526 (60.74%)
14. Physical: 9,60,000 (07.15%)
15. Total No. Of shares (12+13+14) 1,34,21,526 (100.00%)
16. Reasons for difference, if any, between (10and 11), (10and 15), (11and 15): N.A.
17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars** *	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimate to CDSL	Whether intimate to NSDL	In-prin. appr. Pending for SE (Specify Names)

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction



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18. Register of Members is updated Yes
(Yes/No)
(If not, updated up to which date)
19. Reference of previous quarter N.A.
with regards to excess
dematerialized shares, if any.
20. Has the company resolved the N.A.
matter mentioned in point no. 19
above in the current quarter? If
not, reason why?
21. *Mention the total no. of requests, if any, confirmed after 21 days and the
total no. of requests pending: Nil

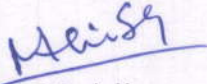
Total No. of demat requests	No. of requests	No. of shares	Reasons of delay
Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

22. Name, Telephone and Fax No. of Ankita Agarwal
the Compliance Officer of the Company Secretary and Compliance
Co.: Officer
Membership number: A49634
Email ID : cs@mitconindia.com
Tel. No. 020-66289148
23. Name, Address, Tel and Fax No. Sridhar G. Mudaliar
of the Auditor: Company Secretary
22-A, Hanuman Nagar,
Off. Senapati Bapat Road,
Model Colony, Pune – 411 016
FCS No. 6156 C.P. No. –2664
Phone : 020-25655319
Email ID: sridhar@clcindia.net
24. Appointment of common agency Link Intime India Pvt. Ltd
for share registry work, if yes Mumbai Office:
(name and address) C-101, 1st Floor, 247 Park,
Lal Bahadur Shastri Marg, Vikhroli
(West) Mumbai- 400083
Pune Office:
202 A Wing, Second Floor, Akshay



Complex, off Dhole Patil Road, Near
Ganesh Mandir, Pune-411 001
Reg. No. INR000004058
Website : www.linkintime.co.in
Email ID: pune@linkintime.co.in

25. Any other detail that the auditor may like to provide, (e.g. BIFR company, delisting from SE, company changed its name etc.): Nil


Sridhar Mudaliar

FCS No. 6156

C.P. No. 2664

Date: 10.01.2020

Place: Pune

UDIN: F006156B000030631

