

**Sridhar G. Mudaliar**  
M.Com. LL.B. F.C.S.  
Company Secretary

22-A, Hanuman Nagar,  
Off: Senapati Bapat Road,  
Model Colony, Pune 411 016  
Tel: 25655319

To,  
The Board of Directors,  
Mitcon Consultancy & Engineering Services Limited,  
Kubera Chambers, Shivaji Nagar,  
Pune – 411005

I hereby certify, subject to Note (1) mentioned at the end of the report, that the Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> December 2020 in accordance with regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialized form as per the information received on email from **M/s Link Intime India Private Limited**, Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai- 400 083 and branch office at 202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune 411001 of **Mitcon Consultancy & Engineering Services Limited**, having Registered office at First Floor, Kubera Chambers, Shivaji Nagar Pune -411005 is as under.

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
**{As per Regulation 76 of SEBI (Depositories and Participants) Regulations 2018}**

| Sr. No. |                                   |                                                                    |
|---------|-----------------------------------|--------------------------------------------------------------------|
| 1.      | For Quarter Ended:                | 31 <sup>st</sup> December 2020                                     |
| 2.      | ISIN:<br>Scrip code<br>NSE symbol | INE 828001033<br>Not Applicable<br>MITCON                          |
| 3.      | Face Value:                       | Rs.10 each.                                                        |
| 4.      | Name of the company:              | Mitcon Consultancy & Engineering Services Limited                  |
| 5.      | Registered Office Address:        | Kubera Chambers, Shivaji Nagar Pune-411005                         |
| 6.      | Correspondence Address:           | Secretarial Department, Kubera Chambers, Shivaji Nagar Pune-411005 |
| 7.      | Telephone and Fax Nos:            | Tel. +91 20 25534322, 3309<br>Fax +91 20 25533206                  |



|     |                                                                                                               |                                                                                                                                   |                                                                           |
|-----|---------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|
| 8.  | Email address & website:                                                                                      | <a href="mailto:cs@mitconindia.com">cs@mitconindia.com</a><br><a href="http://www.mitconindia.com">http://www.mitconindia.com</a> |                                                                           |
| 9.  | Names of the Stock Exchanges here the Company's securities are listed:                                        | NSE (SME Platform viz; Emerge)                                                                                                    |                                                                           |
| 10. | Issued Capital:                                                                                               | Category<br>Equity                                                                                                                | No. of shares<br>1,34,21,526                                              |
| 11. | Listed Capital (Exchange-wise):<br>(as per company's records)                                                 | NSE (SME Platform)                                                                                                                | 1,34,21,526<br>(Percentage of<br>Total issued equity<br>Capital- 100.00%) |
| 12. | Held in dematerialized form in CDSL                                                                           | 42, 54, 000                                                                                                                       | ( 31.70%)                                                                 |
| 13. | Held in dematerialized form in NSDL:                                                                          | 82,07,526                                                                                                                         | (61.15%)                                                                  |
| 14. | Physical:                                                                                                     | 9,60,000                                                                                                                          | (07.15%)                                                                  |
| 15. | Total No. Of shares (12+13+14)                                                                                | 1,34,21,526                                                                                                                       | ( 100.00%)                                                                |
| 16. | Reasons for difference, if any, between (10and 11), (10and 15), (11and 15):                                   | N.A.                                                                                                                              |                                                                           |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per table below: |                                                                                                                                   |                                                                           |

| Particulars*** | No. of shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify names) | Whether intimate to CDSL | Whether intimate to NSDL | In-prin. app. Pending for SE (Specify Names) |
|----------------|---------------|----------------------------------|-------------------------------------------|--------------------------|--------------------------|----------------------------------------------|
| NA             | NA            | NA                               | NA                                        | NA                       | NA                       | NA                                           |

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction



18. Register of Members is updated Yes  
(Yes/No)  
(If not, updated up to which date)
19. Reference of previous quarter N.A.  
with regards to excess  
dematerialized shares, if any.
20. Has the company resolved the N.A.  
matter mentioned in point no. 19  
above in the current quarter? If  
not, reason why?
21. \*Mention the total no. of requests, if any, confirmed after 21 days and the  
total no. of requests pending: Nil

| Total No. of demat requests   | No. of requests | No. of shares | Reasons of delay |
|-------------------------------|-----------------|---------------|------------------|
| Confirmed after 21 days       | -               | -             | -                |
| Pending for more than 21 days | -               | -             | -                |

22. Name, Telephone and Fax No. of the Compliance Officer of the Co.:  
Ankita Agarwal  
Company Secretary and Compliance Officer  
Membership number: A49634  
Email ID : [cs@mitconindia.com](mailto:cs@mitconindia.com)  
Tel. No. 020-66289135
23. Name, Address, Tel and Fax No. of the Auditor:  
Sridhar G. Mudaliar  
Company Secretary  
22-A, Hanuman Nagar,  
Off. Senapati Bapat Road,  
Model Colony, Pune – 411 016  
FCS No. 6156 C.P. No. –2664  
Phone : 020-25655319  
Email ID: [sridhar@clcindia.net](mailto:sridhar@clcindia.net)
24. Appointment of common agency for share registry work, if yes (name and address)  
Link Intime India Pvt. Ltd  
Mumbai Office:  
C-101, 1st Floor, 247 Park,  
Lal Bahadur Shastri Marg, Vikhroli  
(West) Mumbai- 400083



Pune Office:

202 A Wing, Second Floor, Akshay  
Complex, off Dhole Patil Road, Near  
Ganesh Mandir, Pune-411 001

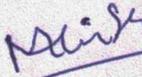
Reg. No. INR000004058

Website : [www.linkintime.co.in](http://www.linkintime.co.in)

Email ID: [pune@linkintime.co.in](mailto:pune@linkintime.co.in)

25. Any other detail that the auditor Nil  
may like to provide, (e.g. BIFR  
company, delisting from SE,  
company changed its name etc.):

*Note (1): I could not verify the data physically for this certificate as an effect of the order of the State Government and Local bodies to observe social distancing to avoid spread of the pandemic of Covid -19*


Sridhar Mudaliar

FCS No. 6156

C.P. No. 2664

Date: 08.01.2021

Place: Pune

UDIN: **F006156B001910872**