

Sridhar G. Mudaliar
M.Com. LL.B. F.C.S.
Company Secretary

22-A, Hanuman Nagar,
Off: Senapati Bapat Road,
Model Colony, Pune 411 016
Tel: 25655319

To,
The Board of Directors,
Mitcon Consultancy & Engineering Services Limited,
Kubera Chambers, Shivaji Nagar,
Pune – 411005

I have examined the Register of Members, Beneficiary details given by the depositories and other records/documents maintained by Link Intime India Pvt. Ltd. Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park. Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai- 400083 and branch office at 202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir. Pune 411001 of **Mitcon Consultancy & Engineering Services Limited**, having Registered office at First Floor, Kubera Chambers, Shivaji Nagar Pune -411005 for issuing certificate, in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialised form. To the best of our knowledge and according to the information and explanations given to us and as shown by records examined by us, I hereby certify that Reconciliation of Share Capital Audit Report for the quarter ended 31st March 2019 is as under:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
{As per Regulation 76 of SEBI (Depositories and Participants) Regulations 2018}
(Separate for each ISIN)

| Sr. No. | | |
|---------|----------------------------|--|
| 1. | For Quarter Ended: | 31 st March 2019 |
| 2. | ISIN: | INE 828001033 |
| | Scrip code | Not Applicable |
| | NSE symbol | MITCON |
| 3. | Face Value: | Rs.10 each. |
| 4. | Name of the company: | Mitcon Consultancy & Engineering Services Limited |
| 5. | Registered Office Address: | Kubera Chambers, Shivaji Nagar Pune-411005 |
| 6. | Correspondence Address: | Secretarial Department, Kubera Chambers, Shivaji Nagar Pune-411005 |
| 7. | Telephone and Fax Nos: | Tel. +91 20 66289148 Fax +91 20 66289148 |



8. Email address & website: cs@mitconindia.com
http://www.mitconindia.com
9. Names of the Stock Exchanges here the Company's securities are listed: NSE (SME Platform viz; Emerge)
10. Issued Capital: 121000000
11. Listed Capital (Exchange-wise): NSE (SME Platform) 12100000
(as per company's records) (Percentage of Total issued equity capital-100%)
12. Held in dematerialized form in CDSL 3992000 (32.99%)
13. Held in dematerialized form in NSDL: 7128000 (58.91%)
14. Physical: 980000 (08.10%)
15. Total No. Of shares (12+13+14) 12100000 (100%)
16. Reasons for difference, if any, between (10and 11), (10and 15), (11and 15): N.A.
17. Certifying the details of changes in share capital during the quarter under consideration as per table below: No Change

| Particulars*** | No. of shares | Applied/Not applied for listing | Listed on Stock Exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. Pending for SE (Specify Names) |
|----------------|---------------|---------------------------------|---|---------------------------|---------------------------|---|
| N. A. | N. A. | N. A. | N. A. | N. A. | N. A. | N. A. |

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction

18. Register of Members is updated Yes
(Yes/No)
(If not, updated up to which date)

Reference of previous quarter N.A.
with regards to excess



dematerialized shares, if any.

20. Has the company resolved the N.A. matter mentioned in point no. 19 above in the current quarter? If not, reason why?
21. *Mention the total no. of requests, if any, confirmed after 21(*30) days and the total no. of requests pending: Nil

| Total No. of demat requests | No. of requests | No. of shares | Reasons of delay |
|-------------------------------|-----------------|---------------|------------------|
| Confirmed after 30 days | - | - | - |
| Pending for more than 30 days | | | |

Note: Securities Exchange Board of India through its letter no. MRD/DOP2/OW/2019/2503/1 dated 24/01/2019 has granted relaxation in timeline for processing of dematerialization request number (DRN/DRFs) to 30 days till 30th June 2019 from current 15 days as specified in regulation 74(5) of SEBI (Depository & Participant) Regulation 2018

22. Name, Telephone and Fax No. of the Compliance Officer of the Co.: Ankita Agarwal
Company Secretary and Compliance Officer
Membership number: A49634
Email ID : cs@mitconindia.com
Tel. No. 020-66289148
23. Name, Address, Tel and Fax No. of the Auditor: SRIDHAR G. MUDALIAR
Company Secretary
22-A, Hanuman Nagar,
Off. Senapati Bapat Road,
Model Colony, Pune – 411 016
FCS No. 6156 C.P. No. –2664
Phone : 020-25655319
Mobile No: 9923202403
Email ID: sridhar@clcindia.net
24. Appointment of common agency for share registry work, if yes (name and address) Link Intime India Pvt. Ltd
202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune-411 001
Regn. No. INR000004058
Website : www.linkintime.co.in
Email ID: pune@linkintime.co.in

25. Any other detail that the auditor may like to provide, (e.g. BIFR) Nil



company, delisting from SE,
company changed its name etc.):

M. S. G.



Sridhar Mudaliar

FCS No. 6156

C.P. No. 2664

Place: Pune

Date: 15.04.2019