

Sridhar G. Mudaliar
M.Com. LL.B. F.C.S.
Company Secretary

22-A, Hanuman Nagar,
Off: Senapati Bapat Road,
Model Colony, Pune 411 016
Tel: 25655319

To,
The Board of Directors,
Mitcon Consultancy & Engineering Services Limited,
Kubera Chambers, Shivaji Nagar,
Pune – 411005

I hereby certify, subject to Note (1) mentioned at the end of the report, that the Reconciliation of Share Capital Audit Report for the quarter ended 31st March 2020 in accordance with regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialized form as per the information received on email from **M/s Link Intime India Private Limited**, Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai- 400 083 and branch office at 202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune 411001 of **Mitcon Consultancy & Engineering Services Limited**, having Registered office at First Floor, Kubera Chambers, Shivaji Nagar Pune -411005 is as under.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
{As per Regulation 76 of SEBI (Depositories and Participants) Regulations 2018}
(Separate for each ISIN)

Sr. No.		
1.	For Quarter Ended:	31 st March 2020
2.	ISIN: Scrip code NSE symbol	INE 828O01033 Not Applicable MITCON
3.	Face Value:	Rs.10 each.
4.	Name of the company:	Mitcon Consultancy & Engineering Services Limited
5.	Registered Office Address:	Kubera Chambers, Shivaji Nagar Pune-411005
6.	Correspondence Address:	Secretarial Department, Kubera Chambers, Shivaji Nagar Pune-411005
7.	Telephone and Fax Nos:	Tel. +91 20 25534322, 3309 Fax +91 20 25533206

8.	Email address & website:	cs@mitconindia.com http://www.mitconindia.com
9.	Names of the Stock Exchanges here the Company's securities are listed:	NSE (SME Platform viz; Emerge)
10.	Issued Capital:	Category No. of shares Equity 1,34,21,526
11.	Listed Capital (Exchange-wise): (as per company's records)	NSE (SME Platform) 1,34,21,526 (Percentage of Total issued equity capital-100%)
12.	Held in dematerialized form in CDSL	42,96,000 (32.00%)
13.	Held in dematerialized form in NSDL:	81,65,526 (60.85%)
14.	Physical:	9,60,000 (07.15%)
15.	Total No. Of shares (12+13+14)	1,34,21,526 (100.00%)
16.	Reasons for difference, if any, between (10and 11), (10and 15), (11and 15):	N.A.
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:	

Particulars ***	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify names)	Whethe r intimat ed to CDSL	Whether intimate d to NSDL	In-prin. appr. Pending for SE (Specif y Names)
NA	NA	NA	NA	NA	NA	NA

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction

18. Register of Members is updated Yes
(Yes/No)
(If not, updated up to which date)
19. Reference of previous quarter N.A.
with regards to excess
dematerialized shares, if any.
20. Has the company resolved the N.A.
matter mentioned in point no. 19
above in the current quarter? If
not, reason why?
21. Mention the total no. of requests, if any, confirmed after 21 days and the total
no. of requests pending: Nil

Total No. of demat requests	No. of requests	No. of shares	Reasons of delay
Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

22. Name, Telephone and Fax No. of Ankit Agarwal
the Compliance Officer of the Company Secretary and Compliance
Co.: Officer
Membership number: A49634
Email ID : cs@mitconindia.com
Tel. No. 020-66289148
23. Name, Address, Tel and Fax No. Sridhar G. Mudaliar
of the Auditor: Company Secretary
22-A, Hanuman Nagar,
Off. Senapati Bapat Road,
Model Colony, Pune – 411 016
FCS No. 6156 C.P. No. –2664
Phone : 020-25655319
Email ID: sridhar@clcindia.net
24. Appointment of common agency Link Intime India Pvt. Ltd
for share registry work, if yes Mumbai Office:
(name and address) C-101, 1st Floor, 247 Park,
Lal Bahadur Shastri Marg, Vikhroli
(West) Mumbai- 400083
Pune Office:
202 A Wing, Second Floor, Akshay

Complex, off Dhole Patil Road, Near
Ganesh Mandir, Pune-411 001
Reg. No. INR000004058
Website : www.linkintime.co.in
Email ID: pune@linkintime.co.in

25. Any other detail that the auditor Nil
may like to provide, (e.g. BIFR
company, delisting from SE,
company changed its name etc.):

Note (1): I could not verify the data physically for this certificate as an effect of the order of the Government of India to observe a nationwide lock down for a period from 25th March 2020 to 17th May 2020 (both days inclusive) to avoid spread of the pandemic of Covid -19

Sridhar Mudaliar
FCS No. 6156
C.P. No. 2664
Date: 08th May, 2020
Place: Pune
UDIN: F006156B000216069