

To,
The Board of Directors,
Mitcon Consultancy & Engineering Services Limited,
Kubera Chambers, Shivaji Nagar,
Pune – 411005

We hereby certify, subject to note (1) mentioned at the end of the report, that the Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2021 in accordance with regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialized form as per the information received on email from **M/s Link Intime India Private Limited**, Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai- 400 083 and branch office at 202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune 411001 of **Mitcon Consultancy & Engineering Services Limited**, having Registered office at First Floor, Kubera Chambers, Shivaji Nagar Pune -411005 is as under.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
{ As per Regulation 76 of SEBI (Depositories and Participants) Regulations 2018 }

Sr.No.

1	For Quarter Ended:	: 31 st March, 2021
2	ISIN	: INE828O01033
	Scrip code	: Not applicable
	NSE symbol	: MITCON
3	Face Value:	: Rs.10/- each
4	Name of the company	: Mitcon Consultancy & Engineering Services Limited
5	Registered Office Address	: Kubera Chambers, Shivaji Nagar Pune-411005.
6	Correspondence Address	: Secretarial Department, Kubera Chambers, Shivaji Nagar Pune-411005.

7 Telephone and Fax No : Tel. +91 020-66289135
: Fax +91 20 25533206

8 Email address& website : cs@mitconindia.com
<http://www.mitconindia.com>

9 Names of the Stock Exchanges where the Company's securities are listed : NSE (SME Platform viz; Emerge)

10	Issued Capital:	Category	Equity	
		No. of shares	1,34,21,526	
11	Listed Capital (Exchange-wise) (as per Company's records)	Name of the Stock Exchange	Listed Capital	% of Issued Capital
		NSE(SME Platform)	1,34,21,526	100.00%
12	Held in dematerialized form in CDSL		40, 64, 000	(30.28%)
13	Held in dematerialized form in NSDL		83,97,526	(62.57%)
14	Physical		9,60,000	(07.15%)
15	Total No. of shares (12+13+14)		1,34,21,526	(100.00%)

16 Reasons for difference, if any, between (10 and 11) NA

17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars**	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval Pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

**Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction

- 18 Register of Members is updated (Yes/No) Yes
(If not, updated upto which date)
- 19 Reference of previous quarter with regards to excess dematerialized shares, if any. NA
- 20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? NA
- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending : Nil

Total no. of demat requests	No. of requests	No. of shares	Reasons of delay
confirmed after 21 days	Nil	Nil	NA
Pending for more than 21days	Nil	Nil	NA

- 22 Name, Telephone and Fax No. Of the Compliance Officer of the Co. Ankita Agarwal
Company Secretary and Compliance Officer
Membership number: A49634
Email ID : cs@mitconindia.com
Tel. No. 020-66289135
- 23 Name, Address, Tel and Fax No. of the Auditor Sridhar Mudaliar
Partner of SVD & Associates
Address : 503, Ashok Sankul-II, Range Hill Road, Pune-411 007.
Email id: deulkarcs@gmail.com
Phone: 020-29513730/ +918484035465
- 24 Appointment of common agency for share registry work, if yes (name and address) Link Intime India Pvt. Ltd
Mumbai Office :
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West)
Mumbai- 400083.

Pune office:
202 A Wing, Second Floor, Akshay Complex,
off Dhole Patil Road, Near Ganesh Mandir,
Pune-411 001
Regn. No. :INR000004058
Website : www.linkintime.co.in
Email ID : pune@linkintime.co.in

25 Any other detail that the auditor may like to provide, (e.g. BIFR company, delisting from SE, company changed its name etc) NIL

Note (1): We could not verify the data physically for this certificate as an effect of the order of the state government and local bodies to observe social distancing so as to avoid the spread of the pandemic of Covid -19.

For SVD & Associates
Company Secretaries

Sridhar Mudaliar
Partner
FCS No. 6156
C.P. No. 2664

Place: Pune

Date: 12.04.2021

UDIN : F006156C000055141