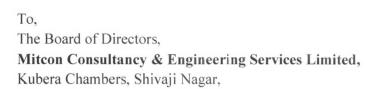


Company Secretaries

503, Ashok Sankul - II, Range Hill Road, Pune - 411 007 Ph.: 8484035465, E-mail: cs@svdandassociates.com Website: www.svdandassociates.com



We have verified the documents and records relating to the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2023 is in accordance with regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialized form as per data and information received from M/s Link Intime India Private Limited, Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai- 400 083 and branch office at 202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune 411001 of Mitcon Consultancy & Engineering Services Limited CIN:L74140PN1982PLC026933, having Registered office at First Floor, Kubera Chambers, Shivaji Nagar Pune -411005 is as under.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

{As per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018}

1 For Quarter Ended: : March 31, 2023

2 **ISIN**

Pune – 411005

: INE828O01033

Scrip code

: Not applicable

NSE symbol

: MITCON

3 Face Value: : Rs.10/- each

4 Name of the company : Mitcon Consultancy & Engineering Services Limited

5

Registered Office Address : First Floor, Kubera Chambers, Shivaji Nagar, Pune-

411005.

6 Correspondence Address : Secretarial Department, First Floor, Kubera

Chambers, Shivaji Nagar, Pune-411005.

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7 Telephone and Fax No : Tel. +91 020-66289135

8 Email address& website : cs@mitconindia.com www.mitconindia.com

9 Names of the Stock Exchanges where the Company's securities are listed : National Stock Exchange of India Limited

| 10 | Issued Capital: | Category | | Equity |
|----|--|-------------------------------|----------------|------------------------|
| | | No. of shares | | 1,34,21,526 |
| 11 | Listed Capital (Exchangewise) (as per Company's records) | Name of the Stock Exchange | Listed Capital | % of Issued Capital |
| | | NSE | 1,34,21,526 | 100.00% |
| 12 | Held in dematerialized form in CDSL | | 48,43,578 | 36.09% |
| 13 | Held in dematerialized form in NSDL | | 76,77,948 | 57.21% |
| 14 | Physical | | 9,00,000 | 6.70% |
| 15 | Total No. of shares (12+13+14) | | 1,34,21,526 | 100.00% |

16 Reasons for difference, if : N any, between (10 and 11)

: Not Applicable

17 Certifying the details of changes in share capital during the quarter under consideration as per table below: Not Applicable

| Particulars** | No. of shares | Applied/Not applied for listing | Listed on Stock Exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In- principal Approval Pending for SE (Specify Names) |
|---------------|---------------|---------------------------------|---|---------------------------|---------------------------|---|
| NA | NA | NA | NA | NA | NA | NA |

**Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction



18 Register of Members is updated : Yes (Yes/No) (If not, updated upto which date)

19 Reference of previous quarter with regards to excess dematerialized shares, if any.

: Not Applicable

20 Has the company resolved the matter : Not Applicable mentioned in point no. 19 above in the current quarter? If not, reason why?

Mention the total no. of requests, if any, confirmed after 21 days and the total no. of 21 requests pending:Nil

| Total no. of demat requests | No. of requests | No. of shares | Reasons of delay |
|------------------------------|-----------------|---------------|------------------|
| confirmed after 21 days | Nil | Nil | NA |
| Pending for more than 21days | Nil | Nil | NA |

22 Name, Telephone and Fax No. of the Ankita Agarwal

Compliance Officer of the Co.

Company Secretary and Compliance Officer

Membership number: A49634 Email ID: cs@mitconindia.com Tel. No. 020-66289135

23 Name, Address, Tel and Fax No. of the Auditor

Sridhar Mudaliar

Partner of SVD & Associates FCS No. 6156, C.P. No. 2664

Address: 503, Ashok Sankul-II, Range Hill

Road, Pune-411 007.

Email ID: cs@svdandassociates.com Phone: 020-29513730/+918484973546/

+918484035465

24 Appointment of common agency for share registry work, if yes (name and address)

Link Intime India Pvt. Ltd

Mumbai Office:

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai-

400083.



Pune office: 202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune-411 001

Regn. No.: INR000004058 Website: www.linkintime.co.in Email ID: pune@linkintime.co.in

Any other detail that the auditor may like to provide, (e.g. BIFR company, delisting from SE, company changed its name etc)

· Nil

For SVD & Associates Company Secretaries

Sridhar Mudaliar

Partner

FCS No. 6156 C.P. No. 2664

Place: Pune

Date: April 17, 2023

Peer Review No: P2013MH075200

UDIN: F006156E000115848