

To,
The Board of Directors,
Mitcon Consultancy & Engineering Services Limited,
Kubera Chambers, Shivaji Nagar,
Pune – 411005

We have verified the documents and records relating to the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2023 is in accordance with regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialized form as per data and information received from **M/s Link Intime India Private Limited**, Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai- 400 083 and branch office at 202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune 411001 of **Mitcon Consultancy & Engineering Services Limited** CIN: L74140PN1982PLC026933, having Registered office at First Floor, Kubera Chambers, Shivaji Nagar Pune -411005 is as under.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

{As per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018}

- | | | |
|---|---------------------------|-------------------------------------------------------------------------------------|
| 1 | For Quarter Ended: | : December 31, 2023 |
| 2 | ISIN | : INE828O01033 |
| | Scrip code | : Not applicable |
| | NSE symbol | : MITCON |
| 3 | Face Value: | : Rs.10/- each |
| 4 | Name of the company | : Mitcon Consultancy & Engineering Services Limited |
| 5 | Registered Office Address | : First Floor, Kubera Chambers, Shivaji Nagar, Pune-411005. |
| 6 | Correspondence Address | : Secretarial Department, First Floor, Kubera Chambers, Shivaji Nagar, Pune-411005. |
| 7 | Telephone and Fax No | : Tel. +91 020-66289135 |



- 8 Email address& website : cs@mitconindia.com
www.mitconindia.com
- 9 Names of the Stock Exchanges where the Company's securities are listed : National Stock Exchange of India Limited

10	Issued Capital:	Category	Equity	
		No. of shares	1,34,24,126	
11	Listed Capital (Exchange-wise) (as per Company's records)	Name of the Stock Exchange	Listed Capital	% of Issued Capital
		NSE	1,34,24,126	100.00%
12	Held in dematerialized form in CDSL		50,13,123	37.34%
13	Held in dematerialized form in NSDL		75,11,003	55.95%
14	Physical		9,00,000	6.71%
15	Total No. of shares (12+13+14)		1,34,24,126	100.00%

- 16 Reasons for difference, if any, between (10 and 11) : Not Applicable

- 17 Certifying the details of changes in share capital during the quarter under consideration as per table below: Not Applicable

Particulars**	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval Pending for SE (Specify Names)
ESOP Allotment under Employee Stock Option Plan 2021 (ESOP 2021) on 05.12.2023	2,600	Applied	National Stock Exchange of India Limited	Yes	Yes	No
**Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction						



- 18 Register of Members is updated : Yes
(Yes/No)
(If not, updated upto which date)
- 19 Reference of previous quarter with : Not Applicable
regards to excess dematerialized
shares, if any.
- 20 Has the company resolved the matter : Not Applicable
mentioned in point no. 19 above in
the current quarter? If not, reason
why?
- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of
requests pending: Nil

Total no. of demat requests	No. of requests	No. of shares	Reasons of delay
confirmed after 21 days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

- 22 Name, Telephone and Fax No. of the Compliance Officer of the Co. Ankita Agarwal
Company Secretary and Compliance Officer
Membership number: A49634
Email ID: cs@mitconindia.com
Tel. No. 020-66289135
- 23 Name, Address, Tel and Fax No. of the Auditor. Sridhar Mudaliar
Partner of SVD & Associates
FCS No. 6156, C.P. No. 2664
Address: 503, Ashok Sankul-II, Range Hill Road, Pune-411 007.
Email ID: cs@svdandassociates.com
Phone: 020-29513730/+918484973546/
+918484035465
- 24 Appointment of common agency for share registry work, if yes (name and address) Link Intime India Pvt. Ltd
Mumbai Office:
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai-400083.



Pune office:
202 A Wing, Second Floor, Akshay
Complex, off Dhole Patil Road, Near Ganesh
Mandir, Pune-411 001

Regn. No.: INR000004058
Website: www.linkintime.co.in
Email ID: pune@linkintime.co.in

25 Any other detail that the auditor may : Nil
like to provide, (e.g. BIFR company,
delisting from SE, company changed
its name etc)

For SVD & Associates
Company Secretaries



Sridhar Mudaliar .
Partner
FCS No. 6156
C.P. No. 2664



Place: Pune
Date: January 10, 2024

Peer Review No: 669/2020
UDIN: F006156E003169778