

To,
The Board of Directors,
Mitcon Consultancy & Engineering Services Limited,
Kubera Chambers, Shivaji Nagar,
Pune – 411005

We have verified the documents and records relating to the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2024 is in accordance with regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialized form as per data and information received from **M/s Link Intime India Private Limited**, Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai- 400 083 and branch office at 202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune 411001 of **Mitcon Consultancy & Engineering Services Limited** CIN: L74140PN1982PLC026933, having Registered office at First Floor, Kubera Chambers, Shivaji Nagar Pune -411005 is as under.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

{As per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018}

1	For Quarter Ended:	: March 31, 2024
2	ISIN	: INE828001033
	Scrip code	: Not applicable
	NSE symbol	: MITCON
3	Face Value:	: Rs.10/- each
4	Name of the company	: Mitcon Consultancy & Engineering Services Limited
5	Registered Office Address	: First Floor, Kubera Chambers, Shivaji Nagar, Pune-411005.
6	Correspondence Address	: Secretarial Department, First Floor, Kubera Chambers, Shivaji Nagar, Pune-411005.
7	Telephone and Fax No	: Tel. +91 020-25534322,020-66289135 Fax No. 02025533206



- 8 Email address& website : cs@mitconindia.com
www.mitconindia.com
- 9 Names of the Stock Exchanges where the Company's securities are listed : National Stock Exchange of India Limited

10	Issued Capital:	Category	Equity	
		No. of shares	1,34,30,851	
11	Listed Capital (Exchange-wise) (as per Company's records)	Name of the Stock Exchange	Listed Capital	% of Issued Capital
		NSE	*1,34,28,026	100.00%
12	Held in dematerialized form in CDSL		51,11,126	38.06%
13	Held in dematerialized form in NSDL		74,16,900	55.22%
14	Physical		9,02,825	6.72%
15	Total No. of shares (12+13+14)		1,34,30,851	100.00%

- 16 Reasons for difference, if any, between (10 and 11) : *The Company has issued & allotted 2,825 equity shares of face value of Rs. 10/- each under the **ESOP – 2021** on March 07, 2024. The said shares are not included in serial no. 11 above, as it were listed on National Stock Exchange of India Limited on April 01, 2024.

- 17 Certifying the details of changes in share capital during the quarter under consideration as per table below: Not Applicable

Particulars**	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval Pending for SE (Specify Names)
ESOP Allotment under Employee Stock Option Plan 2021 (ESOP)	500	Applied	National Stock Exchange	Yes	Yes	No



2021) on 08.01.2024			of India Limited			
ESOP Allotment under Employee Stock Option Plan 2021 (ESOP 2021) on 27.02.2024	3,400	Applied	National Stock Exchange of India Limited	Yes	Yes	No
ESOP Allotment under Employee Stock Option Plan 2021 (ESOP 2021) on 07.03.2024	2,825	Applied	National Stock Exchange of India Limited	Yes	Yes	No
**Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction						

- 18 Register of Members is updated : Yes
(Yes/No)
(If not, updated upto which date)
- 19 Reference of previous quarter with : Not Applicable
regards to excess dematerialized
shares, if any.
- 20 Has the company resolved the matter : Not Applicable
mentioned in point no. 19 above in
the current quarter? If not, reason
why?
- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of
requests pending: Nil

Total no. of demat requests	No. of requests	No. of shares	Reasons of delay
confirmed after 21 days	Nil	Nil	NA
Pending for more than 21days	Nil	Nil	NA

- 22 Name, Telephone and Fax No. of the : Ankita Agarwal
Compliance Officer of the Co. Company Secretary and Compliance Officer
Membership number: A49634
Email ID: cs@mitconindia.com
Tel. No. 020- 25534322



- 23 Name, Address, Tel and Fax No. of the Auditor Sridhar Mudaliar
Partner of SVD & Associates
FCS No. 6156, C.P. No. 2664
Address: 503, Ashok Sankul-II, Range Hill Road, Pune-411 007.
Email ID: cs@svdandassociates.com
Phone: 020-29513730/+918484973546/
+918484035465
- 24 Appointment of common agency for share registry work, if yes (name and address) Link Intime India Pvt. Ltd
Mumbai Office:
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai-400083.

Pune office:
202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune-411 001

Regn. No.: INR000004058
Website: www.linkintime.co.in
Email ID: pune@linkintime.co.in
- 25 Any other detail that the auditor may like to provide, (e.g. BIFR company, delisting from SE, company changed its name etc) : Nil

For **SVD & Associates**
Company Secretaries



Sridhar Mudaliar

Partner

FCS No. 6156

C.P. No. 2664



Place: Pune

Date: April 15, 2024

Peer Review No: 669/2020

UDIN: F006156F000117553