



J SINGH & ASSOCIATES (Regd.)
CHARTERED ACCOUNTANTS

505/506/507, HUBTOWN *Viva*, Shankar wadi,
Western express Highway,
Between Andheri & Jogeshwari (East),
Mumbai - 400 060.
Tel : 022-66994617/18/19 | 28361081
Web : cajsingh.com
Email : ca_jsingh@rediffmail.com
mumbai@cajsingh.com

Date: 18/04/2024

To,
The Board of Directors,
MITCON Consultancy & Engineering Services Limited
1st Floor, Kubera Chambers
Shivaji Nagar,
Pune 411005
Maharashtra

To,
Lead Manager,
Srujan Alpha Capital Advisors LLP,
824 & 825, Corporate Avenue, Sonawala Road,
Opposite Atlanta Centre, Sonawala Industry Estate,
Goregaon, Mumbai-400064

Dear Sir,

Sub: Proposed Rights Issue of Equity Shares of Face Value of ₹ 10 Each (The "Equity Shares") by MITCON Consultancy & Engineering Services Limited (The "Company") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other applicable laws (the "Issue")

We, M/s. J Singh and Associates hereby give our consent to, our name being included as the Statutory Auditor to MITCON Consultancy & Engineering Services Limited ("the Company") in Draft Letter of Offer ("DLOF") and the Letter of Offer ("LOF") intended to be filed by the Company with the National Stock Exchange Limited ("NSE") and submitted the Securities and Exchange Board of India (the "SEBI") as well as in other documents (the "Issue Documents") in respect of the proposed Rights Issue.

Whereby authorize you to deliver this consent letter to the Stock Exchanges, and any other regulatory authorities as may be required.

Thanking you,

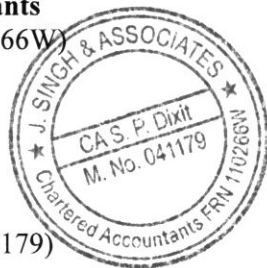
Yours faithfully,

For J Singh & Associates
Chartered Accountants
(Firm Reg. No.: 110266W)



CA S.P. Dixit
(Partner)
(Membership no.:041179)

Place: Mumbai



Branch Office :

- Ahmedabad (Gujrat) • Banglore (Karnataka) • Bhopal (M. P.) • Bhubaneshwar (Orissa) • Chandigarh (Punjab) • Chennai (Tamilnadu)
- Hyderabad (Telangana) • Indore (M.P.) • Jaipur (Rajasthan) • Kolkatta (West Bengal) • Lucknow (U. P.) • New Delhi (NCR)
- Patna (Bihar) • Ranchi (Jharkhand) • Raipur (Chattisgarh) • Surat (Gujrat) • Thiruvananthapuram (Kerla) • Varanasi (U.P.)
- Vishakhapatnam (A. P.) • Vijaywada (A.P.)