

MITCON/Secretarial/2025-26/08

May 15, 2025

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051
Fax No.: 022-26598237/38

Subject: **Prior Intimation of Board Meeting**

Ref: **Regulation 29 (1) (a) and Regulation 29(1)(d) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

NSE Symbol: MITCON

Dear Sir/Madam,

This is to inform you that the Meeting of the Board of Directors of the Company has been scheduled to be held on Tuesday, May 20, 2025 to *inter alia* consider and approve the following resolutions:

1. Audited Standalone and Consolidated Financial Statement for the quarter and financial year ended March 31, 2025.
2. Making of first and final call on 42,41,321 partly paid-up equity shares (ISIN: IN9828O01015) of 75% of issue price of ₹76 per share i.e. ₹ 57 per share (comprising ₹ 7.50 towards paid-up value and ₹ 49.5 towards premium) and Fixation of Record Date as June 20, 2025 for Dispatch of Call Notice, pursuant to Letter of Offer dated June 10, 2024 and other matters connected therewith.

You are kindly requested to take note of the same.

Thanking you,
Yours faithfully,

For MITCON Consultancy & Engineering Services Limited

Ms. Ankita Agarwal
Sr. VP – Head of Compliance & Legal