

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter ended 30th September, 2025
2. ISIN INE828O01033
Scrip Code Not applicable
NSE Symbol MITCON
3. Face Value Rs.10/-
4. Name of the Company MITCON Consultancy & Engineering Services Limited
5. Registered Office Address Kubera Chambers, Shivaji Nagar, Pune - 411005
6. Correspondence Address Kubera Chambers, Shivaji Nagar, Pune - 411005
7. Telephone & Fax Nos. Phone no.: +91-20-66289135
8. Email Address cs@mitconindia.com
9. Names of the Stock Exchanges where the Company's Securities are Listed National Stock Exchange of India Limited

	No. of Shares	% of total issued Capital
10. Issued capital (Refer Note no.16)	1,74,18,418	100.00%
11. Listed Capital	1,74,18,418	100.00%
12. Held in dematerialised form in CDSL	70,59,180	40.53%
13. Held in dematerialised form in NSDL	94,99,238	54.54%
14. Physical	8,60,000	4.93%
15. Total no. of shares (12+13+14)	1,74,18,418	100.00%

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Mumbai- 400080



16. Reasons for difference if any, between NA
(10&11), (10&15), (11& 15)

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
Conversion of Partly Paid-up Equity Shares issued on Rights basis into Fully Paid-up	39,79,917	Applied	National Stock Exchange of India Limited	Yes	Yes	None
Forfeiture of partly paid-up Equity shares issued on Rights basis due to non-payment of Call Money	2,61,404	Applied	NA	Yes	Yes	NA

18. Register of Members is updated (Yes/No) Yes

NA

If no, updated upto which date

19. Reference of previous quarter with regards to excess dematerialised shares, if any. NA

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M P SANGHAVI & ASSOCIATES LLP
Company Secretaries
LLPIN - AAS-2921

Office No. 712, Runwal R-square,
Opp Veena Nagar, LBS Road, Mulund
West, Mumbai 400 080
Tel: 022 4604 4420
Website. www.mpsanghavi.com

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? NA
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 Days	NIL	NIL	NA
Pending for more than 21 day	NIL	NIL	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Company **Ankita Agarwal**
Company Secretary and Compliance Officer
Membership number: A49634
Email ID: cs@mitconindia.com
Tel. No. 020- 25534135
23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor **M P Sanghavi & Associates LLP**
Registered office: Runwal Anthurium, T4-602, LBS Road, Mulund West, Mumbai 400 080
Corporate office: Office No. 712, Runwal R-square, Opp Veena Nagar, LBS Road, Mulund West, Mumbai 400 080
Email ID: pushpal@mpsanghavi.com
FRN: L2020MH007000
Tel: 022 4604 4420
24. Appointment of common agency for share registry work **MUFG Intime India Private Limited (formerly known as Link Intime India Pvt. Ltd.)**
Name and Address C 101, 247 Park, L.B.S.Marg, Vikhroli (West), Mumbai - 400083.
Tel : 022 - 4918 6270
Email: Investor.helpdesk@in.mpms.mufg.com

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Pune office:

202 A Wing, Second Floor, Akshay Complex, off
Dhole Patil Road, Near Ganesh Mandir, Pune-
411 001
Regn. No.: INR000004058
Website: <https://in.mpms.mufg.com>

25. Any other detail that the auditor may like
to provide

During the Quarter, upon receipt of Call Money
39,79,917 Partly Paid-up Equity Shares lying in
ISIN IN9828O01015, were converted into Fully
Paid-up Shares by crediting the same to ISIN
INE828O01033. The balance partly Paid-up
Shares i.e. 2,61,404 lying in ISIN IN9828O01015,
on which Call money was not paid were
forfeited.

UDIN: F013658G001652515
Place: Mumbai
Date: 27th October, 2025



For M P Sanghavi & Associates LLP
Company Secretaries
FRN: L2020MH007000

(Signature)
Pushpal Ramesh Sanghavi
Partner
CP No. 22908
FCS No.: 13658

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