

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

- |   |  |
|---|--|
| 1. For Quarter ended  | 31 <sup>st</sup> March 2026                                |
| 2. ISIN   | INE828O01033   |
| Scrip Code  | Not applicable   |
| NSE Symbol  | MITCON   |
| 3. Face Value   | Rs.10/-  |
| 4. Name of the Company  | MITCON Consultancy & Engineering Services Limited          |
| 5. Registered Office Address  | Kubera Chambers, Shivaji Nagar, Pune – 411005              |
| 6. Correspondence Address   | Kubera Chambers, Shivaji Nagar, Pune – 411005              |
| 7. Telephone & Fax Nos.   | Phone no.: +91-20-66289135                                 |
| 8. Email Address  | <a href="mailto:cs@mitconindia.com">cs@mitconindia.com</a> |
| 9. Names of the Stock Exchanges where the Company's Securities are Listed | National Stock Exchange of India Limited                   |

	No. of Shares	% of total issued Capital
10. Issued capital (Refer Note no.16)	1,74,18,418	100.00%
11. Listed Capital	1,74,18,418	100.00%
12. Held in dematerialised form in CDSL	70,20,520	40.30%
13. Held in dematerialised form in NSDL	95,37,898	54.76%
14. Physical	8,60,000	4.94%
15. Total no. of shares (12+13+14)	1,74,18,418	100.00%

16. Reasons for difference if any, between (10&11), (10&15), (11& 15) Not Applicable



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
NIL						

18. Register of Members is updated (Yes/No) Yes  
NA  
If no, updated upto which date
19. Reference of previous quarter with regards to excess dematerialised shares, if any. NA
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? NA
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 Days	NIL	NIL	NA
Pending for more than 21 day	NIL	NIL	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Company Ankita Agarwal  
Company Secretary and Compliance Officer  
Membership number: A49634  
Email ID: [cs@mitconindia.com](mailto:cs@mitconindia.com)  
Tel. No. 020- 25534135

Regd Off: Runwal Anthurium, Flat No 602, Valentine, Tower 4, LBS Marg, Mulund (West)  
Mumbai- 400080



**M P SANGHAVI & ASSOCIATES LLP**  
**Company Secretaries**  
**LLPIN – AAS-2921**

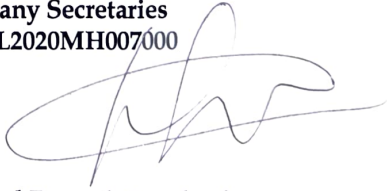
Office No. 712, Runwal R-square,  
Opp Veena Nagar, LBS Road, Mulund  
West, Mumbai 400 080  
Tel: 022 4604 4420  
Website: [www.mpsanghavi.com](http://www.mpsanghavi.com)

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor **M P Sanghavi & Associates LLP**  
Registered office: Runwal Anthurium, T4-602, LBS Road, Mulund West, Mumbai 400 080  
Corporate office: Office No. 712, Runwal R-square, Opp Veena Nagar, LBS Road, Mulund West, Mumbai 400 080  
Email ID: [pushpal@mpsanghavi.com](mailto:pushpal@mpsanghavi.com)  
FRN: L2020MH007000  
Tel: 022 4604 4420
24. Appointment of common agency for share registry work **MUFG Intime India Private Limited (formerly known as Link Intime India Pvt. Ltd.)**  
Name and Address C 101, 247 Park, L.B.S.Marg, Vikhroli (West), Mumbai - 400083.  
Tel : 022 - 4918 6270  
Email: [Investor.helpdesk@in.mpms.mufg.com](mailto:Investor.helpdesk@in.mpms.mufg.com)  
**Pune office:**  
202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune-411 001  
Regn. No.: INR000004058  
Website: <https://in.mpms.mufg.com>
25. Any other detail that the auditor may like to provide None

UDIN: F013658H000053555  
Place: Mumbai  
Date: 9<sup>th</sup> April 2026



For M P Sanghavi & Associates LLP  
Company Secretaries  
FRN: L2020MH007000

  
Pushpal Ramesh Sanghavi  
Designated Partner  
CP No. 22908  
FCS No.: 13658