J SINGH & ASSOCIATES (Regd.)
CHARTERED ACCOUNTANTS

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Independent Auditor's Limited Review Report on unaudited standalone financial results of for the quarter ended 30th June 2026 pursuant to Regulation 33 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of MITCON Consultancy and Engineering Services Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **MITCON Consultancy & Engineering Services Limited ("the Company")** for the quarter ended 30th June, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Regulation"), as amended, read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29th, 2019 (the "Circular").

2. The preparation of the Statement is in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34 Interim Financial Reporting) prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the circular, is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of the interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards, as amended, read with the relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter:

5. Figures for the quarter ended 31st March, 2026 as reported in these financial results are the balancing figures between the audited figures in respect of full financial year and published year to date figure for the nine-month ended 31st December, 2025 which were subject to limited review by statutory auditors of the company.
Our conclusion on the Statement is not modified in respect of the above matter.

For **J Singh & Associates**
Chartered Accountants
(Firm Registration No. 110266W)

HITESH JASWANTRAI PANDYA
Digitally signed by HITESH JASWANTRAI PANDYA
Date: 2026.08.13 18:42:59 +05'30'

CA. Hitesh Pandya
(Partner)
(Membership Number: 049727)
UDIN: 26049727OVFWQJ8953
Place: Pune.
Date: August 13, 2026.

MITCON CONSULTANCY & ENGINEERING SERVICES LIMITED

Regd. Office: First Floor, Kubera Chambers, Shivaji Nagar, Pune 411005

CIN - L74140PN1982PLC026933

Tel No.: 020-25533309 Fax No.: 020-25533206 Website: www.mitconindia.com

Statement of unaudited Standalone Financial Results For the Quarter Ended 30th June, 2026

INR in Lakhs

Sr No.	Particulars	Quarter Ended			Year Ended
		30-Jun-2026 (Unaudited)	31-Mar-2026 (Audited)	30-Jun-2025 (Unaudited)	31-Mar-2026 (Audited)
1	**Income from Operations**				
(a)	Revenue from operations	948.08	2,070.96	1,324.42	6,012.05
(b)	Other income	149.01	137.18	122.33	527.28
2	**Total income from Operation**	**1,097.09**	**2,208.14**	**1,446.75**	**6,539.33**
3	**Expenses**				
(a)	Operating Cost	154.97	706.76	670.17	2,187.91
(b)	Change in Inventory	(51.92)	82.26	(149.40)	(34.51)
(c)	Employee benefits expense	491.25	674.96	428.88	2,061.59
(d)	Finance costs	62.41	77.85	70.38	276.34
(e)	Depreciation and amortization expense	83.60	84.25	74.67	325.81
(f)	Other expense	259.22	306.94	205.63	1,008.81
4	**Total Expenses**	**999.53**	**1,933.02**	**1,300.33**	**5,825.95**
5	**Profit before exceptional items and tax**	**97.56**	**275.12**	**146.42**	**713.38**
6	Exceptional items	-	-	-	-
7	**Profit before Tax**	**97.56**	**275.12**	**146.42**	**713.38**
8	Tax expense				
	Current Tax	13.80	66.50	36.50	169.75
	Defered tax charge / (credit)	21.50	12.70	8.24	34.56
	Taxation adjsutment of earlier years	(0.80)	(19.29)	-	(19.29)
	Total tax expense	34.50	59.91	44.74	185.02
9	**Profit for the period / year after tax**	**63.06**	**215.21**	**101.68**	**528.36**
10	**Other Comprehensive Income (OCI)**				
	Items that will not be reclassified to profit and loss				
	Re-measurement gains/(losses) on defined benefit plans	(17.05)	7.50	3.62	17.63
	Income tax relating to Re-measurement gains/(losses) on defined benefit plans	4.43	(1.95)	(0.94)	(4.58)
	Total other Comprehensive Income (OCI)	**(12.62)**	**5.55**	**2.68**	**13.05**
11	**Total Comprehensive Income for the period / year (comprising profit / (loss) and other comprehensive income for the period / year)**	**50.44**	**220.76**	**104.36**	**541.41**
12	Paid-up equity share capital (Face value of share INR 10 each)	1,741.84	1,741.84	1,449.88	1,741.84
13	Other equity				14,151.68
14	**Earnings Per Share (Face Value INR 10/- each)**				
	a) Basic	0.36	1.24	0.70	3.03
	b) Diluted	0.36	1.22	0.57	3.00
	See accompanying notes to the financial results				

MITCON CONSULTANCY & ENGINEERING SERVICES LTD.

MITCON CONSULTANCY & ENGINEERING SERVICES LIMITED

Standalone - Segment wise Revenue, Results and Capital Employed pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

INR in Lakhs

Particulars	Quarter Ended			Year Ended
	30-Jun-2026 (Unaudited)	31-Mar-2026 (Audited)	30-Jun-2025 (Unaudited)	31-Mar-2026 (Audited)
Segment Revenue				
Consultancy and Training	925.72	2,014.36	700.30	4,746.77
Project Service	14.75	51.70	613.86	1,222.93
Wind Power Generation	7.61	4.90	10.26	42.35
Less: Inter Segment Revenue		-	-	
Income from Operations	**948.08**	**2,070.96**	**1,324.42**	**6,012.05**
Segment Results :				
Profit / (Loss) Before Tax and Interest from each Segment				
Consultancy and Training	11.87	210.55	48.04	360.83
Project Service	1.01	4.91	43.39	88.40
Wind Power Generation	(1.92)	0.33	3.04	13.21
Total	**10.96**	**215.79**	**94.47**	**462.44**
Add:				
Unallocable Income Net of Unallocable Expenditure	149.01	137.18	122.33	527.28
Finance Costs	(62.41)	(77.85)	(70.38)	(276.34)
Total Profit Before Tax	**97.56**	**275.12**	**146.42**	**713.38**
Capital Employed				
Total Segment Assets				
Consultancy and Training	18,847.46	18,424.57	16,168.33	18,424.57
Project Service	1,565.79	2,138.02	1,619.73	2,138.02
Wind Power Generation	25.59	39.28	42.73	39.28
Total	**20,438.84**	**20,601.87**	**17,830.79**	**20,601.87**
Total Segment Liabilities				
Consultancy and Training	4,481.54	4,694.44	4,607.36	4,694.44
Project Service	7.01	13.91	44.10	13.91
Wind Power Generation	4.21	-	-	-
Total	**4,492.76**	**4,708.35**	**4,651.46**	**4,708.35**

Note: Wind power generation business is subject to Seasonal variations, hence the results for the period are not necessarily comparable with the results of the previous periods performance.

MITCON CONSULTANCY & ENGINEERING SERVICES LTD.

J SINGH & ASSOCIATES (Regd.)
CHARTERED ACCOUNTANTS

505/506/507, HUBTOWN Viva, Shankar wadi,
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Independent Auditor's Limited Review Report on consolidated unaudited financial results of MITCON Consultancy and Engineering Services Limited for the quarter ended 30th June 2026 pursuant to Regulation 33 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of MITCON Consultancy and Engineering Services Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results of **MITCON Consultancy and Engineering Services Limited ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group")** and its associates **(refer Annexure 1 for the list of companies included in the Statement)** for the quarter ended 30th June, 2026 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Regulation"), as amended.

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34 Interim Financial Reporting) prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of the interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards, as amended, read with the relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

5. We did not review the financial results of a subsidiary and two associate companies that are included in the statement, the subsidiary total revenue (before consolidation adjustments) of Rs 725.05 lakhs and total net profit after tax (before consolidation adjustments) of Rs 15.80 lakhs and total comprehensive income (before consolidation adjustments) of Rs 17.75 lakhs and associates profit/(loss) of Rs. (2.39 Lakhs) for the quarter ended 30th June 2026 as considered in the consolidated financial results have been reviewed by other auditor whose report has been furnished to us by the parent's management and our conclusion on the statement in so far as it relates to the amounts and disclosures included in respect of this subsidiary and associates, is based solely on the reports of the independent auditors and the procedures performed by us.

6. Figures for the quarter ended 31st March, 2026 as reported in these financial results are the balancing figures between the audited figures in respect of full financial year and published year to date figure for the nine-month ended 31st December, 2025 which were subject to limited review by statutory auditors of the company.

Our conclusion on the Statement is not modified in respect of the above matter.

For **J Singh & Associates**
Chartered Accountants
(Firm Registration No. 110266W)

HITESH JASWANTRAI PANDYA

Digitally signed by HITESH JASWANTRAI PANDYA
Date: 2026.08.13 18:43:25 +05'30'

CA. Hitesh Pandya
(Partner)
(Membership Number: 049727)
UDIN: 26049727SAOHMG2523
Place: Pune.
Date: August 13, 2026.

Annexure A: List of Entities included in Consolidated Financial Results:

Sr. No.	Particulars	Relation
1	MITCON Sun Power Limited	Wholly Owned Material Subsidiary
2	Shrikhande Consultants Limited	Material Subsidiary
3	MITCON Credentia Trusteeship Services Limited	Subsidiary
4	Krishna Windfarm Developers Private Limited	Wholly Owned Subsidiary
5	MITCON Envirotech Limited	Wholly Owned Subsidiary
6	MITCON Biofuel & Green Chemistry Private Limited	Wholly Owned Subsidiary
7	MITCON Advisory Services Private Limited	Wholly Owned Subsidiary
8	MITCON Water Limited	Wholly Owned Subsidiary
9	MITCON Soil Health Limited	Wholly Owned Subsidiary
10	MITCON Impact Asset Management Private Limited	Step down Subsidiary
11	MITCON Solar Alliance Limited	Step down Subsidiary
12	MSPL Unit 1 Limited	Step down Subsidiary
13	MPSL Unit 2 Limited	Step down Subsidiary
14	MPSL Unit 3 Limited	Step down Subsidiary
15	MPSL Unit 4 Limited	Step down Subsidiary
16	MPSL Unit 5 Limited	Step down Subsidiary
17	MSPL Unit 6 Limited	Step down Subsidiary
18	MSPL Unit 7 Limited	Step down Subsidiary
19	Planeteye Infra-AI Limited	Step down Subsidiary
20	MITCON Nature Based Solutions Limited	Associate Company
21	Planeteye Farm-AI Limited	Associate Company
22	MINVEN Solar 02 Private Limited	Associate Company
23	MINVEN Solar 03 Private Limited	Associate Company

MITCON CONSULTANCY & ENGINEERING SERVICES LIMITED
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Statement of unaudited Consolidated Financial Results For the Quarter Ended 30th June, 2026

INR In Lakhs

Sr No.	Particulars	Quarter Ended			Year Ended (Audited)
		30-Jun-2026 (Unaudited)	31-Mar-2026 (Audited)	30-Jun-2025 (Unaudited)	31-Mar-2026 (Audited)
1	Income from Operations				
	Revenue from operations	6,758.43	4,523.29	2443.35	12,566.84
	Other income	88.44	76.19	37.50	200.53
2	**Total income from Operation**	**6,846.87**	**4,599.48**	**2,480.85**	**12,767.37**
3	**Expenses**				
(a)	Operating Cost	5,376.34	1,304.48	759.50	3,519.36
(b)	Changes in Inventory	(898.58)	90.27	(248.07)	(204.64)
(c)	Employee benefits expense	1,036.22	1,327.76	908.81	4,278.99
(d)	Finance costs	223.51	268.78	281.77	1,058.64
(e)	Depreciation and amortization expense	253.77	253.01	234.48	980.91
(f)	Other expense	473.70	593.18	382.54	1,876.21
4	**Total Expenses**	**6,464.96**	**3,837.48**	**2,319.03**	**11,509.47**
5	**Profit / (Loss) before Tax, Exceptional Item and Share of Associate (2 - 4)**	**381.91**	**762.00**	**161.82**	**1,257.90**
6	Exceptional items	-	-	-	-
7	Share of Profit/(Loss) of Associate (Net of Tax)	(6.42)	2.44	3.76	0.91
8	**Profit before Tax(after Exceptional Item , Share of Associate and before tax) (5+6+7)**	**375.49**	**764.44**	**165.58**	**1,258.81**
9	**Tax expense**				
	Current Tax	43.95	137.36	64.38	337.18
	Defered tax charge / (credit)	57.44	51.57	(18.40)	(30.88)
	Taxation adjsutment of earlier years	(0.80)	11.08		11.02
	Total tax expense	**100.59**	**200.01**	**45.98**	**317.32**
10	**Profit / (Loss) for the period / year after Tax (after Exceptional Item and Share of Associate) (8 - 9)**	**274.90**	**564.43**	**119.60**	**941.49**
11	**Other Comprehensive Income (OCI)**				
	Items that will not be reclassified to profit and loss				
(a)	Re-measurement gains/(losses) on defined benefit plans	(10.88)	15.03	3.95	43.86
	Income tax relating to Re-measurement gains/(losses) on defined benefit plans	2.83	(3.76)	(1.03)	(11.28)
(b)	Equity instruments classified at Fair Value through Other comprehensive income		-		
	Income tax relating to Equity instruments classified at Fair Value through Other comprehensive income		-		
(c)	Other Instruments classified at Fair Value through Other Comprehensive Income	-	-	-	
	Income tax relating to Other Instruments classified at Fair Value through Other Comprehensive Income	-	-	-	
(d)	Share of Profit/(Loss) in associates-OCI	(0.09)			
	Total other Comprehensive Income (OCI)	**(8.14)**	**11.27**	**2.92**	**32.58**
12	**Total Comprehensive Income for the period / year (comprising profit / (loss) and other comprehensive income for the period / year) (10+11)**	**266.76**	**575.70**	**122.52**	**974.07**
13	**Profit for the period attributable to:**				
	Owners of the Company	273.50	472.28	108.61	808.75
	Non -Controlling Interest	1.40	92.15	10.99	132.74
		274.90	564.43	119.60	941.49
14	**Other comprehensive income for the period/year attributable to:**				
	Owners of the Company	(10.28)	8.65	2.58	23.92
	Non -Controlling Interest	2.14	2.62	0.34	8.66
		(8.14)	11.27	2.92	32.58
15	**Total comprehensive income for the period/ year attributable to:**				
	Owners of the Company	263.22	480.93	111.19	832.67
	Non -Controlling Interest	3.54	94.77	11.33	141.40
		266.76	575.70	122.52	974.07
16	Paid-up equity share capital (Face value of share INR 10/- each)	1,741.84	1,741.84	1,449.88	1,741.84
17	Other equity				**14,048.51**
18	Earnings Per Share (Face Value INR 10/- each)				
	a) Basic	1.58	3.24	0.82	5.41
	b) Diluted	1.56	3.21	0.67	5.35
	See accompanying notes to the financial results	(not annualised)	(not annualised)	(not annualised)	

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MITCON CONSULTANCY & ENGINEERING SERVICES LTD.

MITCON CONSULTANCY & ENGINEERING SERVICES LIMITED

Consolidated - Segment wise Revenue, Results and Capital Employed pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

INR in Lakhs

Particulars	Quarter Ended			Year Ended (Audited)
	30-Jun-2026 (Unaudited)	31-Mar-2026 (Audited)	30-Jun-2025 (Unaudited)	31-Mar-2026 (Audited)
Segment Revenue				
Consultancy and Training	1,596.96	3,931.68	1,377.26	9,434.20
Project Service	4,709.74	85.20	627.71	1,391.57
Wind / Solar Power Generation	451.73	506.41	438.38	1,741.07
Less: Inter Segment Revenue		-		-
Income from Operations	**6,758.43**	**4,523.29**	**2,443.35**	**12,566.84**
Segment Results :				
Profit / (Loss) Before Tax and Interest from each Segment				
Consultancy and Training	101.47	714.83	112.43	1,321.63
Project Service	226.61	17.93	52.04	119.63
Wind / Solar Power Generation	188.90	221.83	241.62	674.75
Total	**516.98**	**954.59**	**406.09**	**2,116.01**
Add:				
Unallocable Income Net of Unallocable Expenditure	88.44	76.19	37.50	200.53
Finance Costs	(223.51)	(268.78)	(281.77)	(1,058.64)
Total Profit Before Tax	**381.91**	**762.00**	**161.82**	**1,257.90**
Capital Employed				
Total Segment Assets				
Consultancy and Training	13,677.17	13,281.32	11,414.98	13,281.32
Project Service	4,709.70	3,255.87	1,619.73	3,255.87
Wind / Solar Power Generation	15,842.88	15,615.96	15,711.97	15,615.96
Total	**34,229.75**	**32,153.15**	**28,746.68**	**32,153.15**
Total Segment Liabilities				
Consultancy and Training	8,224.45	7,374.17	7,329.27	7,374.17
Project Service	3,205.00	1,002.24	44.10	1,002.24
Wind / Solar Power Generation	5,122.39	6,484.97	7,210.45	6,484.97
Total	**16,551.84**	**14,861.38**	**14,583.82**	**14,861.38**

Note: Solar / Wind power generation business is subject to Seasonal variations, hence the results for the period are not necessarily comparable with the results of the previous periods performance.

MITCON CONSULTANCY & ENGINEERING SERVICES LTD. ★

MITCON CONSULTANCY & ENGINEERING SERVICES LIMITED

NOTES :

1 The Unaudited Standalone /consolidated financial results for the quarter ended 30th June 2026 ("the financial results") of MITCON Consultancy & Engineering Services Limited ("the Company"), its subsidiaries (collectively referred as the group) and Associate companies have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015 (as amended).

2 The unaudited Standalone / consolidated financial results for the quarter ended 30th June 2026 have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors of the Company in their respective meetings held on 13th Aug, 2026.

3 These Standalone / consolidated financial results shall be filed with the National Stock Exchange of India Limited ("NSE") and shall be available on the Company's website (www.mitconindia.com) or on the website of NSE (www.nseindia.com).

4 Wholly owned subsidiary company MITCON Sun Power has incorporated whollyowned susbidiary MITCON Power Trading Ltd on 19th June 2026, with paid up capital of INR 1 lakhs paid on 17th July 2026.

5 Subsidiary company MITCON Credentia Trusteeship Services Ltd has incorporated whollyowned subsidiary viz.MITCON CREDENTIA REPOSITORY SERVICES LIMITED on 19th June 2026 and MITCON CREDENTIA CORPORATE SUPPORT SERVICES LIMITED on 9th July 2026 ,with paid up capital of INR 50 Lakhs and INR 1 Lakhs respectively paid on 3rd August 2026 respectively.

6 Wholly owned subsidiary company namely MITCON Sun Power Ltd has sold 26% of its stakes to YAXIS Structural Steels Pvt Ltd in its subsidiary company namely MITCON Solar Alliance Ltd approved by the Board on 8th August 2025. Post sale shareholding of MITCON Sun Power Ltd is 47.28%.

7 The Employee Stock Option Plan (ESOP)2021, issued by the Company vested during the year /period and partly paid Right issue of Equity Shares have a potential dilutive effect on Earning per Share (EPS). Hence, they have been considered for computing diluted Earnings Per Share during the year/ period.

8 The figures for the quarter ended 31st March 2026 are the balancing figures between audited figures in respect of full financial year and the unaudited published figures up to nine months period ended 31st December 2025 which were subjected to limited review by Statutory auditors of the Company.

9 Figures for the previous period / year have been rearranged / regrouped, wherever considered necessary to correspond with the figures of the current period / year.

10 All figures of financial statements have been rounded off to nearest lakhs rupees.

For & on behalf of the Board of Directors

Date: August 13, 2026
Place: Pune

Anand Chalwade
Managing Director
DIN-02008372

MITCON CONSULTANCY & ENGINEERING SERVICES LTD.