

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter ended 30th June 2026
2. ISIN INE828O01033
Scrip Code Not applicable
NSE Symbol MITCON
3. Face Value Rs.10/-
4. Name of the Company MITCON Consultancy & Engineering Services Limited
5. Registered Office Address Kubera Chambers, Shivaji Nagar, Pune - 411005
6. Correspondence Address Kubera Chambers, Shivaji Nagar, Pune - 411005
7. Telephone & Fax Nos. Phone no.: +91-20-66289135
8. Email Address cs@mitconindia.com
9. Names of the Stock Exchanges where the Company's Securities are Listed National Stock Exchange of India Limited

10. Issued capital (Refer Note no.16)
11. Listed Capital
12. Held in dematerialised form in CDSL
13. Held in dematerialised form in NSDL
14. Physical
15. Total no. of shares (12+13+14)

No. of Shares	% of total issued Capital
1,74,18,418	100.00%
1,74,18,418	100.00%
67,42,293	38.71%
98,16,125	56.35%
8,60,000	4.94%
1,74,18,418	100.00%



M P SANGHAVI & ASSOCIATES LLP
Company Secretaries
LLPIN - AAS-2921

Office No. 712, Runwal R-square,
Opp Veena Nagar, LBS Road, Mulund
West, Mumbai 400 080
Tel: 022 4604 4420
Website. www.mpsanghavi.com

16. Reasons for difference if any, between Not Applicable
(10&11), (10&15), (11& 15)

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
NIL						

18. Register of Members is updated (Yes/No)

Yes

If no, updated upto which date

NA

19. Reference of previous quarter with regards to excess dematerialised shares, if any.

NA

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

NA

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 Days	NIL	NIL	NA
Pending for more than 21 day	NIL	NIL	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Company Ankita Agarwal
Company Secretary and Compliance Officer
Membership number: A49634

Regd Off: Runwal Anthurium, Flat No 602, Valentine, Tower 4, LBS Marg, Mulund (West),
Mumbai- 400080



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Website. www.mpsanghavi.com

Email ID: cs@mitconindia.com
Tel. No. 020- 25534135

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor **M P Sanghavi & Associates LLP**

Registered office: Runwal Anthurium, T4-602,
LBS Road, Mulund West, Mumbai 400 080
Corporate office: Office No. 712, Runwal R-
square, Opp Veena Nagar, LBS Road, Mulund
West, Mumbai 400 080
Email ID: pushpal@mpsanghavi.com
FRN: L2020MH007000
Tel: 022 4604 4420

24. Appointment of common agency for share
registry work

Name and Address

**MUFG Intime India Private Limited (formerly
known as Link Intime India Pvt. Ltd.)**

C 101, 247 Park, L.B.S.Marg, Vikhroli (West),
Mumbai - 400083.

Tel : 022 - 4918 6270

Email: Investor.helpdesk@in.mpms.mufg.com

Pune office:

202 A Wing, Second Floor, Akshay Complex, off
Dhole Patil Road, Near Ganesh Mandir, Pune-
411 001

Regn. No.: INR000004058

Website: <https://in.mpms.mufg.com>

25. Any other detail that the auditor may like to provide None

UDIN: F013658H000844026
Place: Mumbai
Date: 15th July 2026



For M P Sanghavi & Associates LLP
Company Secretaries
FRN: L2020MH007000

Pushpal Ramesh Sanghavi
Designated Partner
CP No. 22908
FCS No.: 13658

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Mumbai- 400080