

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

- |                                                                           |                                                            |
|---------------------------------------------------------------------------|------------------------------------------------------------|
| 1. For Quarter ended                                                      | 30 <sup>th</sup> September 2026                            |
| 2. ISIN                                                                   | INE828O01033                                               |
| Scrip Code                                                                | Not applicable                                             |
| NSE Symbol                                                                | MITCON                                                     |
| 3. Face Value                                                             | Rs.10/-                                                    |
| 4. Name of the Company                                                    | MITCON Consultancy & Engineering Services Limited          |
| 5. Registered Office Address                                              | Kubera Chambers, Shivaji Nagar, Pune – 411005              |
| 6. Correspondence Address                                                 | Kubera Chambers, Shivaji Nagar, Pune – 411005              |
| 7. Telephone & Fax Nos.                                                   | Phone no.: +91-20-66289135                                 |
| 8. Email Address                                                          | <a href="mailto:cs@mitconindia.com">cs@mitconindia.com</a> |
| 9. Names of the Stock Exchanges where the Company's Securities are Listed | National Stock Exchange of India Limited                   |

- |                                         |  |
|-----------------------------------------|--|
| 10. Issued capital (Refer Note no.16)   |  |
| ✓ 11. Listed Capital                    |  |
| 12. Held in dematerialised form in CDSL |  |
| 13. Held in dematerialised form in NSDL |  |
| 14. Physical                            |  |
| 15. Total no. of shares (12+13+14)      |  |

| No. of Shares | % of total issued Capital |
|---------------|---------------------------|
| 1,74,18,418   | 100.00%                   |
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| 70,57,638     | 40.52%                    |
| 95,00,780     | 54.54%                    |
| 8,60,000      | 4.94%                     |
| 1,74,18,418   | 100.00%                   |



**M P SANGHAVI & ASSOCIATES LLP**  
**Company Secretaries**  
**LLPIN - AAS-2921**

Office No. 712, Runwal R-square,  
Opp Veena Nagar, LBS Road, Mulund  
West, Mumbai 400 080  
Tel: 022 4604 4420  
Website. [www.mpsanghavi.com](http://www.mpsanghavi.com)

16. Reasons for difference if any, between (10&11), (10&15), (11& 15) Not Applicable
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars | No. of shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Appr. Pending for SE (Specify Names) |
|-------------|---------------|----------------------------------|-------------------------------------------|---------------------------|---------------------------|-----------------------------------------------|
| NIL         |               |                                  |                                           |                           |                           |                                               |

18. Register of Members is updated (Yes/No) Yes  
If no, updated upto which date NA
19. Reference of previous quarter with regards to excess dematerialised shares, if any. NA
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? NA
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests  | No. of requests | No. of shares | Reason for delay |
|------------------------------|-----------------|---------------|------------------|
| Confirmed after 21 Days      | NIL             | NIL           | NA               |
| Pending for more than 21 day | NIL             | NIL           | NA               |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company Ankita Agarwal  
Company Secretary and Compliance Officer  
Membership number: A49634

Regd Off: Runwal Anthurium, Flat No 602, Valentine, Tower 4, LBS Marg, Mulund (West),  
Mumbai- 400080



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Email ID: [cs@mitconindia.com](mailto:cs@mitconindia.com)  
Tel. No. 020- 25534135

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor **M P Sanghavi & Associates LLP**

Registered office: Runwal Anthurium, T4-602,  
LBS Road, Mulund West, Mumbai 400 080  
Corporate office: Office No. 712, Runwal R-  
square, Opp Veena Nagar, LBS Road, Mulund  
West, Mumbai 400 080  
Email ID: [pushpal@mpsanghavi.com](mailto:pushpal@mpsanghavi.com)  
FRN: L2020MH007000  
Tel: 022 4604 4420

24. Appointment of common agency for share  
registry work

Name and Address

**MUFG Intime India Private Limited (formerly  
known as Link Intime India Pvt. Ltd.)**

C 101, 247 Park, L.B.S.Marg, Vikhroli (West),  
Mumbai - 400083.

Tel : 022 - 4918 6270

Email: [Investor.helpdesk@in.mpms.mufig.com](mailto:Investor.helpdesk@in.mpms.mufig.com)

**Pune office:**

202 A Wing, Second Floor, Akshay Complex, off  
Dhole Patil Road, Near Ganesh Mandir, Pune-  
411 001

Regn. No.: INR000004058

Website: <https://in.mpms.mufig.com>

25. Any other detail that the auditor may like to provide None

UDIN: F013658H001940726  
Place: Mumbai  
Date: 19<sup>th</sup> October 2026

For M P Sanghavi & Associates LLP  
Company Secretaries  
FRN: L2020MH007000

Pushpal Ramesh Sanghavi  
Designated Partner  
CP No. 22908  
FCS No.: 13658



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Mumbai- 400080